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PROFESSIONAL RESUME

Regional Vice-President, Southern Region, 1992-1993; Director, Southern Region, Society of Financial Service Professionals, 1990-1992

Board Representative, Continuing Education Committee, Society of Financial Service Professionals, Bryn Mawr, Pennsylvania, 1990-1991; Publications Committee, 1991-1993; Member, National Liason Committee, 1987-1994

Society of Financial Service Professionals, Tallahassee Chapter, President, 1985-1987 and Secretary-Treasurer, 1983-1985

Tallahassee Regional Estate Planning Council, President, 1987-88, 1991-92, Vice President, 1986-87

Earned ChFC (Chartered Financial Consultant) October, 1983 and CLU (Chartered Life Underwriter) designation October, 1980, The American College, Bryn Mawr PA.

Editor, Financial Independence Week Consumer Supplement, "Your Right to Financial Independence," October 18, 1987 Sunday edition, Tallahassee Democrat

Juror, Journal Authors Award Program, Journal of the Society of Financial Service Professionals, Bryn Mawr, Pennsylvania, 1990-2000

Associate Editor, "The Big Bend Guide to Charitable Gifts and Bequests 1989-1991 Directory of Philanthropically Supported Institutions in Tallahassee, Florida", Tallahassee Regional Estate Planning Council, 1989

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